

## Datasheet: Security Assessment for AI

# 7 Steps to Security Success: Applying Principles of Zero Trust to Microsoft Copilot for Microsoft 365

Get an assessment detailing step-by-step recommendations to protect your data and environment before implementing Copilot. Steps include:



### Step 1: Deploy or validate your data protection

To prevent your organization's data from being at risk of overexposure or oversharing, the next step is to protect the data in your Microsoft 365 tenant.



### Step 2: Deploy or validate your identity and access policies

To prevent bad actors from using Copilot to more quickly discover and access sensitive data, the first step is to prevent them from gaining access.



### Step 3: Deploy or validate your app protection policies

For both Microsoft 365 E3 and E5, use Intune App Protection policies (APP), which are rules that ensure an organization's data remains safe or contained within a managed app.



### Step 4: Deploy or validate your device management & protection

To prevent bad actors from compromising devices or using compromised devices to gain access to Copilot, the next step is to use Microsoft 365 features of device management and protection.



### Step 5: Deploy or validate your threat protection services

To detect the activities of bad actors and keep them from gaining access to Copilot, the next step is to use threat protection services of Microsoft 365.



### Step 6: Deploy or validate secure collaboration for Microsoft Teams

Microsoft provides guidance for protecting your Teams at three different levels – baseline, sensitive, and highly sensitive.



### Step 7: Deploy or validate minimum user permissions to data

To prevent your organization's data from being at risk of overexposure or oversharing, the next step is to ensure that all users have Just Enough Access (JEA) to perform their jobs and no more.

## Your Security Assessment may be eligible for Microsoft funding

### Why RKON

- Security at the core
- Microsoft Solutions Partner: Infrastructure, Security, and Modern Work solution designations
- Global access to accredited security professionals to address IT needs
- Full-Stack Solutions