RKON

About

RKON is an IT Service Provider that is dedicated to partnering with Private Equity firms across the investment lifecycle, from pre-acquisition due diligence to post-acquisition operational improvements. RKON was founded in 1998 as a security and infrastructure consulting firm and in 2008, introduced MSP capabilities. RKON has been purpose-built to support the complex needs of your portfolio, ranging from initial Diligence and Risk Assessments to a fully outsourced IT department. Our Management Consulting practice has the experience to assist with Value Creation strategies and aligning IT with the Portfolio Strategy.

200+	**30+**	**15+**	**200+**	**50,000+**
Private Equity Transactions in 2021	Fund Relationships in 2021	Years in Private Equity Deal Flow	Years in Combined M&A Experience	User Base Transformed

RKON History

1998
Founded Cybersecurity for Fortune 500

2006
1st Carve-out: Fortune 100

2008
Launched M&A Transaction

2013 & 2014
Crain's Fast 50

2015
Recognized as top places to work

2016
Launched Carve-Out Methodology

2019
ISO 27001 and PCI Certification
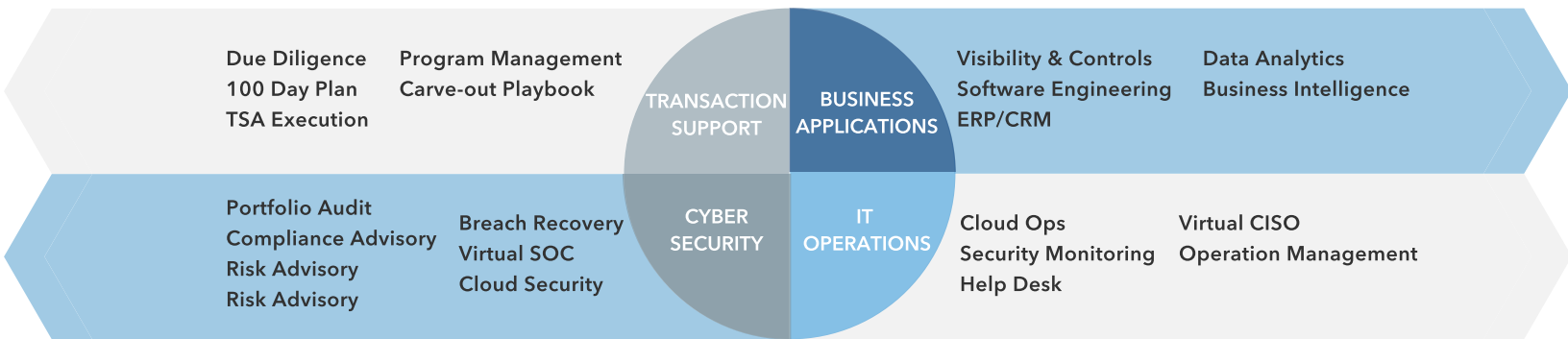
2021
Opened UK Entity

Why RKON?

RKON's interest is in making your businesses run on secure, quiet IT, making them more portable and more interesting to potential buyers. Look at us as your Virtual Operating Partner; we understand how to provide appropriate solutions to fast growing, mid-market companies, to the tune of 32 new PE firms in 2021 alone.

RKON Methodology

Our team has developed a refined approach, through years of experience, that delivers a clear vision of a scalable, agile, secure, cost-optimized, and low-risk end state. We excel in building Platforms that are ideal for high growth, roll-ups, and tuck-ins as well as complex engagements such as Carve-Outs. To achieve these end states, RKON provides IT solutions in three stages. First, building an advisory practice that sends the strategy in the right direction. Second, an execution practice that ensures that the vision is turned into reality. And thirdly, a management practice that keeps the vision on track as IT evolves to serve the business.

Due Diligence 100 Day Plan TSA Execution	Program Management Carve-out Playbook	**TRANSACTION SUPPORT**	**BUSINESS APPLICATIONS**	Visibility & Controls Software Engineering ERP/CRM	Data Analytics Business Intelligence
Portfolio Audit Compliance Advisory Risk Advisory Risk Advisory	Breach Recovery Virtual SOC Cloud Security	**CYBER SECURITY**	**IT OPERATIONS**	Cloud Ops Security Monitoring Help Desk	Virtual CISO Operation Management

RKON'S IT DUE DILIGENCE FRAMEWORK

Strategy & Governance	Infrastructure	Security & Compliance	Applications	Operational Efficiency	Financials & Benchmarks
IT Strategy IT Leadership Organizational Maturity Outsourcing & Contractors Key-man Risk	• Cloud Ops • Facilities • Servers & Storage • Backup & DR • LAN/WAN/Telco • Desktop/Laptop/Mobile • IT Asset Management • Email & Collaboration • End User Support	• Security Policies • Compliance • Third Party Risk • Security Controls • Identity & Access • Cloud Security	• Scalability • Stability • Supportability • Platform for Growth • Data Analytics • Business • Intelligence Software Development	• Compliance Support • Best Practices • Asset Utilization • Cost Reduction • Market Adaptability • Cloud Maturity	• IT Budget & • Contracts Benchmark • Comparisons CapEx/OpEx

Full IT Alignment & Visibility　》》　**Optimized IT Assets & Reduced Risk**